

Sai Capital Limited

Regd. Office: G-25, Ground Floor, Rasvilas Salcon, D-1, Saket District Centre, Saket, New Delhi – 110017.
CIN : L74899DL1995PLC069787

Phone : 64532318

E-mail : sai@vsnl.com
Website: saicapital.co.in

Via: Listing Centre

February 14, 2018

BSE Limited
Listing Compliance Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Ref.: Company Code - 531931

Dear Sirs,

Subject: Forwarding of Financial Results – Third Quarter/Nine Months ended 31.12.2017.

In compliance with Regulation 33 of the Listing Regulations, please find attached the Standalone Financial Results of the Company for the Third Quarter / Nine Months ended December 31, 2017 duly reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on February 14, 2018 for your reference and record.

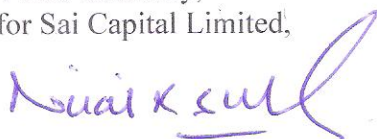
As required, please also find attached Audit Report issued by the Statutory Auditors of the Company, M/s. Aditya Agarwal & Associates, Chartered Accountants.

The Board Meeting commenced at 6:30 p.m. and concluded at 7:15 p.m..

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
for Sai Capital Limited,



Dr. Niraj K. Singh
Chairman & Managing Director

Attachments: as above

SAI CAPITAL LIMITED(Co. CQPE: 531931)

CIN - L74899DL1995PLC069787

REGD. OFFICE: G-25, Ground Floor, Rasvillas Salcon, D-1, Saket District Centre, Saket, New Delhi – 110017

Statement of Standalone Un-Audited Financial Results for the Quarter Ended 31.12.2017

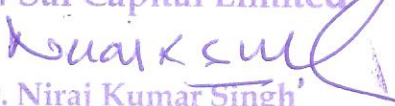
| S No | Particulars | Quarter ended | | | Nine Months ended | | Year Ended |
|-------|---|--------------------------|--------------------------|-----------------------|--------------------------|-----------------------|-----------------------|
| | | 31-12-17 (Un-Audited) | 30-09-17 (Un-Audited) | 31-12-16 (Audited) | 31-12-17 (Un-Audited) | 31-12-16 (Audited) | 31-03-17 (Audited) |
| I. | Revenue from Operations | (22.58) | 2.02 | 26.95 | (20.56) | 2.91 | (12.23) |
| II. | Other Income | - | - | - | - | - | 1.09 |
| | III.Total Revenue(I+II) | (22.58) | 2.02 | 26.95 | (20.56) | 2.91 | (11.14) |
| IV | Expenses: | | | | | | |
| | (a) Cost of Material consumed | - | - | - | - | - | - |
| | (b) Purchase of Traded goods | - | - | - | - | - | - |
| | (c) Changes in Inventories of finished goods, work in progress and stock in trade | - | - | - | - | - | - |
| | (d) Employee Benefits expenses | 2.40 | 2.40 | - | 7.20 | - | 3.35 |
| | (e) Depreciation and Amortisation Expenses | - | - | - | - | - | - |
| | (f) Finance cost | 4.74 | - | - | 4.74 | - | - |
| | (g) Listing Fees | - | - | - | - | - | 3.52 |
| | (h) Professional Charges | 0.08 | 0.08 | - | 0.91 | - | 3.47 |
| | (i) Other Expenses | 1.19 | 0.05 | 1.70 | 4.39 | 6.74 | 3.89 |
| | IV.Total Expense | 8.40 | 2.53 | 1.70 | 17.23 | 6.74 | 14.23 |
| V. | Profit/(loss) before Exceptional and Extraordinary Items and taxes(1-2) | (30.98) | (0.51) | 25.25 | (37.79) | (3.83) | (25.37) |
| VI. | Exceptional items & Prior period expenses | 0.36 | - | - | 0.36 | - | - |
| VII. | Profit/(loss) before tax(5-6) | (31.34) | (0.51) | 25.25 | (38.15) | (3.83) | (25.37) |
| VIII. | Tax Expense: | | | | | | |
| | Current Tax | - | - | - | - | - | - |
| | Deferred Tax | - | - | - | - | - | - |
| | VIII. Total Tax | (31.34) | (0.51) | 25.25 | (38.15) | (3.83) | (25.37) |
| IX. | Profit/(Loss) for the the period from continuing operation(VII-VIII) | | | | | | |
| X. | Other Comprehensive Income | | | | | | |
| | (i) Items that will not be reclassified to the statements of P&L account | - | - | - | - | - | - |
| | (a) Remuneration of employee defined benefit plan | - | - | - | - | - | - |
| | (b) Income Tax on(i) above | - | - | - | - | - | - |
| | (ii) Items that will not be reclassified to the statements of P&L account | - | - | - | - | - | - |
| | (a) Effective portion of gain or loss on designed portion of hedging instruments in a cash flow hedge | - | - | - | - | - | - |
| | (b) Income Tax on(ii) above | - | - | - | - | - | - |
| XI | Profit/(Loss) from Discontinuing operations | - | - | - | - | - | - |
| XII | Tax Expense of Discontinuing Operation | - | - | - | - | - | - |
| XIII | Profit/(Loss) for the the period from discontinuing operation(10-11) | - | - | - | - | - | - |
| XIV | Net Profit/(Loss) for the Period(9+12) | (31.34) | (0.51) | 25.25 | (38.15) | (3.83) | (25.37) |
| XV | Paid up Equity Share Capital | 287.93 | 287.93 | 363.11 | 287.93 | 363.11 | 287.93 |
| | (face value of the share shall be indicated) | Rs. 10/- | Rs. 10/- | Rs. 10/- | Rs. 10/- | Rs. 10/- | Rs. 10/- |
| XVI | Earning per share(before extraordinary Items) | | | | | | |
| | (of Rs. 10/each)(not annualised) | | | | | | |
| | (a) Basic | (1.09) | (0.02) | 0.70 | (1.33) | (0.11) | (0.88) |
| | (b) Diluted | (1.09) | (0.02) | 0.70 | (1.33) | (0.11) | (0.88) |
| XVII | Earning per share(after extraordinary Items) | | | | | | |
| | (of Rs. 10/each)(not annualised) | | | | | | |
| | (a) Basic | (1.09) | (0.02) | 0.70 | (1.33) | (0.11) | (0.88) |
| | (b) Diluted | (1.09) | (0.02) | 0.70 | (1.33) | (0.11) | (0.88) |

NOTES :

- a) The results were taken on record by Board at its meeting held on 14th February 2018
b) Figure of the previous Year / Period have been re grouped where ever necessary
c) The Company is engaged in primary in the business of Investments and Finance and Accordingly there are no separate reportable segment as per Accounting standard 17 (Segment Reporting)

For Sai Capital Limited

Place : New Delhi
Date : 14/02/2018

For Sai Capital Limited

Dr. Niraj Kumar Singh
Chairman & Managing Director

Dr. Niraj K. Singh
Chairman and Managing Director

Limited Review Report

To,
The Board of Directors
Sai Capital Limited

We have reviewed the accompanying statement of unaudited financial results of **SAI CAPITAL LIMITED** for the quarter and nine months ended on 31st December 2017 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 05th July, 2016.

Management's responsibility

The Company's management is responsible for the preparation and presentation of the statement in accordance the applicable Indian Accounting Standard ('Ind. AS') specified under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and SEBI Circular No CIR/CFD/FAC/62/2016 dated 05th July, 2016 and other recognized accounting practices and policies and has been approved by the Board of Director in its meeting held on 14th Feb, 2018.

Auditor Responsibility

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review is limited primarily to inquiries of the company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Conclusion

Based on our Review conducted as above, nothing has come to our attention that, causes us to believe that the accompanying statement of un-audited Financial results, prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards ('IND AS') prescribed under section 133 of the Companies Act 2013, Read with relevant rules issued thereunder and other recognized accounting practices and Policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No CIR/CFD/FAC/62/2016 dated 05th July, 2016, Including the matter in which it is disclosed, or that it contains any material misstatement.



Other Matter

The Review of Un-audited financial results for the corresponding Quarter, Nine Months year ended on 31st December ,2016 as well as for the quarter ended on 30th June,2017 was carried out by the predecessor Auditor, M/S AKG & Co, Chartered Accountants, New Delhi, whose reports has been furnished to us by the management and which has been relied upon by us for the purpose of our review of the statements. Our review is not modified in respect of this matter,

For Aditya Agrawal & Associates.

Chartered Accountants

Firm's Regi. No. 004568C



**Aditya Agrawal
(Partner)**

Membership No-073073

Place: New Delhi

Date: 14-Feb-2018

